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(Stock Exchange Code 8061)
June 5, 2018

To Shareholders with Voting Rights:

Akihiko Sakurai
President and Chief Executive Officer
Seika Corporation
3-3-1 Marunouchi, Chiyoda-ku, Tokyo

**NOTICE OF
THE 95TH ANNUAL GENERAL MEETING OF SHAREHOLDERS**

Dear Shareholders:

We would like to express our appreciation for your continued support and patronage.

You are cordially invited to attend the 95th Annual General Meeting of Shareholders of Seika Corporation (the "Company"). The meeting will be held for the purposes as described below.

If you are unable to attend the meeting, you can exercise your voting rights in writing. In such case, please review the attached Reference Documents for the General Meeting of Shareholders, indicate your vote for or against the proposal on the enclosed Voting Rights Exercise Form and return it so that it is received by 5:30 p.m. on Monday, June 25, 2018, Japan time.

- 1. Date and Time:** Tuesday, June 26, 2018 at 10:00 a.m. Japan time
- 2. Place:** LEVEL XXI Tokyo Kaikan Star Room at Urbannet Otemachi Building 21F
located at
2-2-2 Otemachi, Chiyoda-ku, Tokyo
- 3. Meeting Agenda:**
Matters to be reported:
 1. The Business Report, Consolidated Financial Statements for the Company's 95th Fiscal Year (April 1, 2017 - March 31, 2018) and results of audits by the Accounting Auditor and the Board of Auditors of the Consolidated Financial Statements
 2. Non-consolidated Financial Statements for the Company's 95th Fiscal Year (April 1, 2017 - March 31, 2018)
Proposals to be resolved:
 - Proposal 1:** Appropriation of Surplus
 - Proposal 2:** Election of seven (7) Directors
 - Proposal 3:** Election of one (1) Auditor
 - Proposal 4:** Election of one (1) Substitute Auditor

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- ◎ When attending the meeting, please submit the enclosed Voting Rights Exercise Form at the reception desk without removing from this notice.
 - ◎ Any amendments to the Reference Documents for the General Meeting of Shareholders or the attached documents will be posted on the Company's website (<http://www.seika.com>).

Reference Documents for the General Meeting of Shareholders

Proposals and References

Proposal 1: Appropriation of Surplus

The Company considers the return of profits to shareholders one of the most important management issues, and has a basic policy of paying a stable dividend.

While strengthening business foundations through efficient business operations across both an operational and financial perspective, and flexibly responding to funding needs for new business development, etc., the Company targets a consolidated dividend payout ratio of 35%.

The Company celebrated its 70th anniversary on October 1, 2017. We would like to express our heartfelt gratitude to our stakeholders including our shareholders for their support which has enabled us to mark this special occasion.

Regarding the appropriation of surplus, the Company proposes to pay a year-end dividend of 30 yen per share, including a commemorative dividend of 10 yen per share as an expression of our appreciation to our shareholders for their continued support.

<Matters related to year-end dividend>

- (1) Matters related to allocation of dividend property to shareholders and total amount thereof
30 yen per share of the Company's common stock (ordinary dividend of 20 yen and commemorative dividend of 10 yen) and total 379,545,600 yen
- (2) Effective date of dividends from surplus
June 27, 2018

The Company implemented a consolidation of shares at a ratio of one (1) share for every five (5) shares of its common stock with the effective date of October 1, 2017. The interim dividend (5 yen per share) with a record date of September 30, 2017 before the consolidation of shares will be 25 yen after the consolidation of shares, and the annual dividend for the fiscal year ended March 31, 2018 will be 55 yen per share including the interim dividend.

Proposal 2: Election of seven (7) Directors

The terms of office of all seven (7) Directors will expire at the conclusion of this Annual General Meeting of Shareholders. Accordingly, the Company proposes the election of seven (7) Directors, including two (2) Outside Directors.

The candidates for Director are as follows:

No.	Name (Date of birth)	Past experience, positions, responsibilities and significant concurrent positions	Number of shares of the Company held
1	Akihiko Sakurai (January 10, 1959)	February 1989	
		April 2005	
		April 2009	
		April 2011	
		April 2013	
		April 2014	7,817
		June 2014	
		April 2015	
		April 2016	
		April 2018	
<p>[Reason for nomination as candidate for Director] After engaging in the Group's businesses in Japan and overseas including serving as head of the Company's business departments and President of the Company's local subsidiary in China, Mr. Akihiko Sakurai has supervised the Company's business departments as General Manager of the Business Control Division. He has been in charge of the management of the Company as Representative Director, President and CEO since April 2018. The Company judges that Mr. Sakurai can utilize his rich experience relating to the Company's business operations in the management of the Group, and thus nominated him again as a Director.</p>			

No.	Name (Date of birth)	Past experience, positions, responsibilities and significant concurrent positions	Number of shares of the Company held
2	Masaaki Yamashita (September 7, 1957)	<p>April 1981 Joined the Company</p> <p>April 2006 General Manager, Applied System & Equipment Department, Electronics & Information System Division</p> <p>April 2008 General Manager, Sales Department III, Tokyo Operations Division II</p> <p>April 2011 General Manager, Sales Department III, Tokyo Operations Division I</p> <p>April 2013 Executive Officer; General Manager, Affiliated Company Supervision Division and General Manager, Asian Market Department, Business Control Division</p> <p>April 2014 Executive Officer; General Manager, Global Business Division and General Manager, Overseas Business Department and Deputy General Manager, General Administration Division</p> <p>June 2014 Director; Senior Executive Officer; General Manager, Global Business Division and General Manager, Overseas Business Department and Deputy General Manager, General Administration Division</p> <p>April 2015 Director; Senior Managing Executive Officer; General Manager, Global Business Division and Deputy General Manager, General Administration Division</p> <p>April 2016 Director; Senior Managing Executive Officer; General Manager, General Administration Division</p> <p>April 2018 Director; Senior Managing Executive Officer, General Manager, General Administration Division (to present)</p>	7,715
<p>[Reason for nomination as candidate for Director] After serving as head of the Company's business departments, Mr. Masaaki Yamashita has engaged in the supervision of overseas bases and affiliated companies and business promotion as the General Manager of the Global Business Division. At present, he supervises the administrative departments as the General Manager of the General Administration Division and also assists the President in the management of the Company as a whole. The Company judges that Mr. Yamashita can utilize his broad operational experience in the management of the Group, and thus nominated him again as a Director.</p>			

No.	Name (Date of birth)	Past experience, positions, responsibilities and significant concurrent positions	Number of shares of the Company held	
3	Masanori Takahashi (May 25, 1957)	March 1990	Joined the Company	8,333
		April 2007	General Manager, Takamatsu Branch, Osaka Operations Division I	
		April 2009	General Manager, Hiroshima Branch, Chugoku Operations Division	
		April 2012	Deputy General Manager, Osaka Operations Division I and General Manager, Osaka Power Systems Department	
		April 2013	General Manager, Osaka Operations Division I and General Manager, Osaka Power Systems Department	
		April 2014	Executive Officer; Deputy General Manager, Business Control Division, Power Plant Region	
		April 2015	Executive Officer; Deputy General Manager, Business Control Division, Power Plant Region	
		June 2015	Director; Senior Executive Officer; Deputy General Manager, Business Control Division, Power Plant Region	
		April 2016	Director; Senior Managing Executive Officer; Deputy General Manager, Business Control Division, Power Plant Region and General Manager, Osaka Branch	
		April 2017	Director; Senior Managing Executive Officer; General Manager, Corporate Planning Division	
		April 2018	Director; Senior Managing Executive Officer; General Manager, Business Control Division (to present)	
<p>[Reason for nomination as candidate for Director]</p> <p>After serving as head of the Company's business departments, Mr. Masanori Takahashi has supervised the Company's planning department as General Manager of the Corporate Planning Division, and has been involved in corporate planning and operations. At present, he supervises the Company's business departments as General Manager of the Business Control Division, in addition to assisting the President in the management of the Company as a whole. The Company judges that Mr. Takahashi can utilize his broad experience in the management of the Group, and thus nominated him again as a Director.</p>				

No.	Name (Date of birth)	Past experience, positions, responsibilities and significant concurrent positions	Number of shares of the Company held
4	Yasumasa Kawana (September 29, 1960)	<p>April 1984 Joined the Company</p> <p>April 2010 General Manager, Strategical Planning Department, Corporate Planning Division and Deputy General Manager, Internal Audit Division and Deputy General Manager, Affiliated Company Supervision Division</p> <p>April 2011 General Manager, Nagoya Branch, Osaka Operations Division II</p> <p>April 2013 Director and Deputy President, Nippon Daiya Valve Co., Ltd. (seconded)</p> <p>July 2013 President and CEO (seconded)</p> <p>April 2015 Executive Officer, the Company President and CEO, Nippon Daiya Valve Co., Ltd. (seconded)</p> <p>April 2016 Senior Executive Officer, the Company President and CEO, Nippon Daiya Valve Co., Ltd. (seconded)</p> <p>April 2017 Senior Executive Officer, the Company; General Manager, Subsidiary and Affiliate Business Strategy Division and General Manager, Subsidiary and Affiliate Administration Department</p> <p>June 2017 Director; Senior Executive Officer, the Company; General Manager, Subsidiary and Affiliate Business Strategy Division and General Manager, Subsidiary and Affiliate Administration Department (to present)</p>	3,132
<p>[Reason for nomination as candidate for Director] After serving as head of the Company's planning departments and business departments, Mr. Yasumasa Kawana served as President and CEO of Nippon Daiya Valve Co., Ltd., a key consolidated subsidiary of the Group, and has experience in management, planning, general administration and sales. At present, he supervises affiliated companies in Japan and overseas and conducts business promotion as General Manager of the Subsidiary and Affiliate Business Strategy Division. The Company judges that Mr. Kawana can utilize his broad experience in the management of the Group, and thus nominated him again as a Director.</p>			
*5	Hajime Goto (August 28, 1960)	<p>April 1984 Joined the Company</p> <p>April 2008 General Manager, Power Plant Department, Osaka Operations Division I</p> <p>April 2013 General Manager, Business Administration Department, Business Control Division</p> <p>April 2014 Deputy General Manager, Business Control Division and General Manager, Business Administration Department</p> <p>April 2015 Executive Officer; Deputy General Manager, Business Control Division and General Manager, Business Administration Department</p> <p>April 2016 Senior Executive Officer; General Manager, Corporate Planning Division</p> <p>April 2017 Senior Executive Officer; Deputy General Manager, Business Control Division, Power Plant Region, and General Manager, Osaka Branch</p> <p>April 2018 Senior Executive Officer; General Manager, Corporate Planning Division (to present)</p>	4,288
<p>[Reason for nomination as candidate for Director] After serving as head of the Company's business department and head of the business control department, Mr. Hajime Goto has supervised the Company's planning division as General Manager of the Corporate Planning Division and has been involved in corporate planning and operations. Thereafter, he supervised the power plant business, the Company's core business, as General Manager of the Power Plant Region. At present, he serves as General Manager of the Corporate Planning Division. The Company judges that Mr. Goto can utilize his broad experience in the management of the Group, and thus nominated him as a Director.</p>			

No.	Name (Date of birth)	Past experience, positions, responsibilities and significant concurrent positions	Number of shares of the Company held
6	Yuko Shirai (February 11, 1954)	<p>April 1986 Registered as attorney (Tokyo Bar Association)</p> <p>April 1991 Established Wing Law Office (formerly Shin-Yotsuya Law Office) (Partner)</p> <p>April 2004 Director, Kanto Federation of Bar Associations</p> <p>April 2005 Expert Committee Member and Conciliation Committee Member, Tokyo District Court</p> <p>April 2008 Director, Shinjuku Ward Lifelong Learning Public Interest Incorporated Foundation</p> <p>May 2009 Chair, Shinjuku Ward Board of Education</p> <p>April 2010 Auditor, Japan Federation of Bar Associations</p> <p>April 2011 Auditor, Japan Intellectual Property Arbitration Center</p> <p>April 2012 Vice-President, Tokyo Bar Association</p> <p>October 2013 Chair, Shinjuku Ward Board of Education</p> <p>June 2015 Outside Director, the Company (to present)</p>	983
		<p>[Reason for nomination as candidate for Outside Director] Ms. Yuko Shirai does not have experience of direct participation in corporate management; however, she has specialized knowledge and insight as an attorney, mainly relating to corporate legal affairs, in addition to executive and audit experience in various organizations, and is qualified to independently oversee management from an objective perspective that encompasses society as a whole, including legal matters. The Company judges that she has contributed to strengthening the supervisory function of management, and thus nominated her again as an Outside Director.</p>	
7	Takahisa Fukao (July 15, 1949)	<p>April 1973 Joined Mitsubishi Kasei Corporation (currently Mitsubishi Chemical Corporation)</p> <p>October 2000 Director and Chief Technology Officer, Advanced Colortech, Inc.</p> <p>July 2002 General Manager, Planning & Coordination Section, Engineering Division, Mitsubishi Chemical Engineering Corporation</p> <p>June 2005 Managing Director</p> <p>April 2008 President and Chief Executive Officer</p> <p>March 2014 Retired</p> <p>April 2015 Visiting Researcher and Chair, Femto-Reactor Research Promotion Committee, National Institute of Advanced Industrial Science and Technology</p> <p>June 2016 Outside Director, the Company (to present)</p>	506
		<p>[Reason for nomination as candidate for Outside Director] Mr. Takahisa Fukao has held successive important posts such as President and Chief Executive Officer of Mitsubishi Chemical Engineering Corporation, and currently serves as Visiting Researcher at the National Institute of Advanced Industrial Science and Technology. The Company judges that Mr. Fukao can utilize his rich experience as a manager and extensive knowledge in the management of the Group as a whole, and thus nominated him again as an Outside Director.</p>	

(Notes)

1. There are no special interests between the candidates and the Company.
2. Asterisks (*) indicate newly nominated candidates.
3. Ms. Yuko Shirai and Mr. Takahisa Fukao are candidates for Outside Director.
4. Ms. Yuko Shirai and Mr. Takahisa Fukao are currently Outside Directors of the Company.
5. The term of office of Ms. Yuko Shirai as Outside Director will be three years at the conclusion of this Annual General Meeting of Shareholders.
6. The term of office of Mr. Takahisa Fukao as Outside Director will be two years at the conclusion of this Annual General Meeting of Shareholders.
7. The Company has entered into an agreement with Ms. Yuko Shirai and Mr. Takahisa Fukao to limit their liability pursuant to Article 423, Paragraph 1 of the Companies Act, in accordance with Article 427, Paragraph 1 of the Companies Act, and the limit for liability under said agreement shall be the minimum amount as stipulated by laws and regulations.
8. The Company has registered Ms. Yuko Shirai and Mr. Takahisa Fukao as Independent Officers with the Tokyo Stock Exchange.

Proposal 3: Election of one (1) Auditor

The term of office of Mr. Youichi Kuroiwa as Auditor will expire at the conclusion of this Annual General Meeting of Shareholders. Accordingly, the Company proposes the election of one (1) Auditor.

The Board of Auditors has previously given its consent to this proposal.

The candidate for Auditor is as follows:

Name (Date of birth)	Past experience and significant concurrent positions	Number of shares of the Company held
*Tatsuhiko Hirayama (December 12, 1958)	April 1984 Joined the Company April 2009 General Manager, Takamatsu Branch, Osaka Operations Division I April 2012 Director & President, Seika Shanghai Co., Ltd. and Head of Shanghai Office April 2014 General Manager, Hiroshima Branch April 2015 General Manager, Hiroshima Branch and Tokuyama Branch April 2018 Assistant to General Manager, Business Control Division (to present)	-

(Notes)

1. There are no special interests between the candidate and the Company.
2. Asterisks (*) indicate newly nominated candidates.
3. The Company has nominated Mr. Tatsuhiko Hirayama as a candidate for Auditor because the Company has judged that his rich experience and insight based on his extensive knowledge of domestic business transactions and transactions with China from serving as head of the Company's business department and Director & President of the Company's local subsidiary in China will be reflected in the Company's auditing.

Proposal 4: Election of one (1) Substitute Auditor

In order to prepare for cases where a vacancy results in a shortfall in the number of Auditors prescribed by laws and regulations, the election of Mr. Toru Fukuhara as Substitute Outside Auditor is proposed.

Furthermore, prior to the appointment of Mr. Fukuhara, this resolution may be canceled by resolution of the Board of Directors with the consent of the Board of Auditors.

The Board of Auditors has previously given its consent to this proposal.

The candidate for Substitute Auditor is as follows:

Name (Date of birth)	Past experience and significant concurrent positions	Number of shares of the Company held
Toru Fukuhara (March 29, 1952)	July 2011 General Manager, Shinjuku Tax Office July 2012 Retired September 2012 Registered as Certified Public Tax Accountant, established Fukuhara Tax Accountant Office (to present)	-

(Notes)

1. There are no special interests between the candidate and the Company.
2. Mr. Toru Fukuhara is a candidate for Substitute Outside Auditor, and if he is appointed as an Auditor, the Company plans to register him as an Independent Officer with the Tokyo Stock Exchange.
3. Although Mr. Toru Fukuhara does not have experience of direct participation in corporate management, the Company has judged that Mr. Fukuhara can utilize his high insight based on many years' experience in the fields of taxation and accounting to strengthen the auditing structure of the Company and thus nominated him as a Substitute Outside Auditor.
4. If Mr. Toru Fukuhara is appointed as an Outside Auditor, the Company plans to enter into an agreement with him to limit his liability pursuant to Article 423, Paragraph 1 of the Companies Act, in accordance with Article 427, Paragraph 1 of the Companies Act.